

# Contents



1.0 STUDY SCOPE AND OBJECTIVES

2.0 SYSTEM MODELS

3.0 VEHICLE TYPES

**4.0 GOVERNANCE MODELS** 

**5.0 OPERATIONAL CONSIDERATIONS** 

**6.0 EVALUATION FRAMEWORK** 

7.0 POTENTIAL SERVICE AREA

8.0 NEXT STEPS

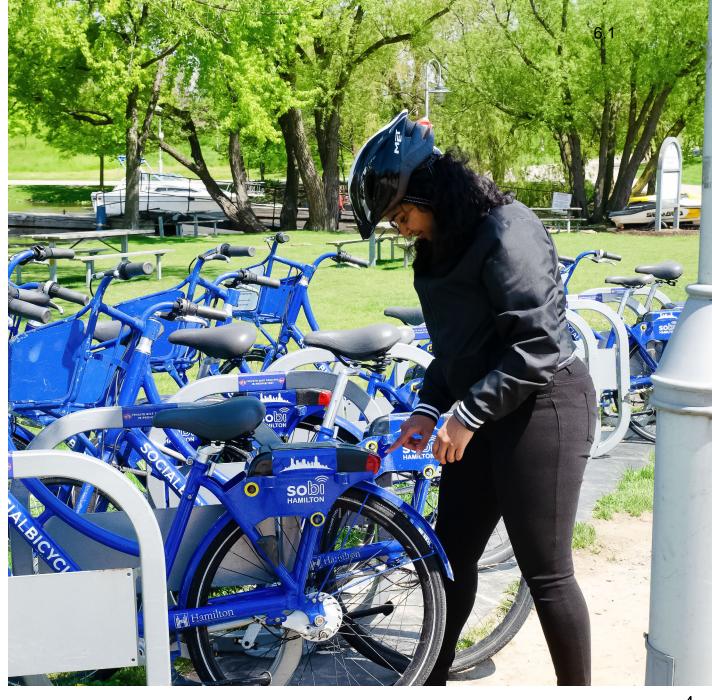
# 1.0 Study Scope

- Complete all background studies required to recommend a preferred Micromobility service model
- Analyze financial implications and risk of implementing Micromobility services in Mississauga, as well as overall impact of Micromobility on other mobility services
- Conduct internal, community, and stakeholder engagement



# **Meeting Objectives**

- Review concept of micromobility
- Discuss findings of initial screening activities
- Review initial service area based on demographic data and transportation infrastructure
- Collect feedback about accessibility in relation to a shared micromobility program



## What is Micromobility?

- Small, lightweight devices operating at speeds below 25 km/h and ideal for trips up to 10 km
- Common devices include human-powered or electric scooters and bicycles

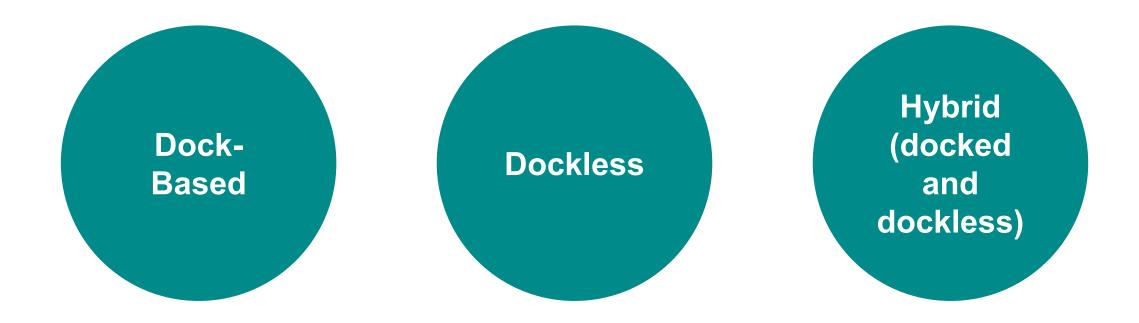
#### **Benefits:**

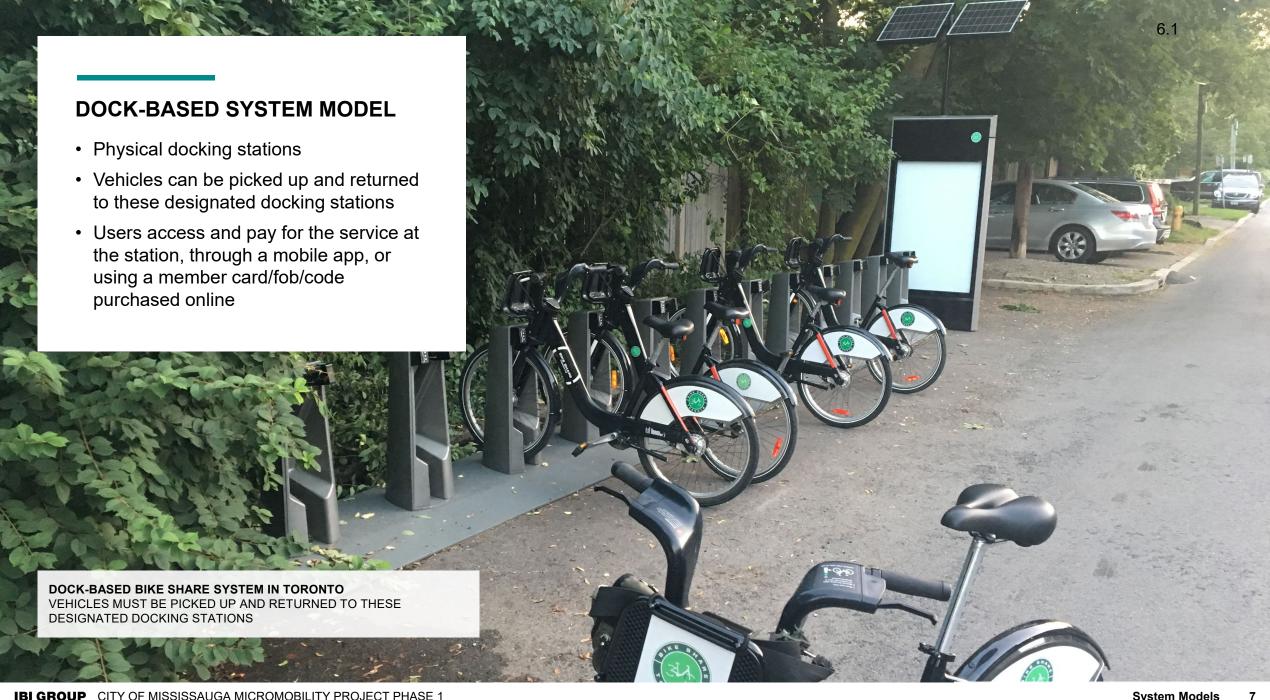
- Can be privately owned or shared
- Increases access to public transportation
- Provides an affordable mode of transportation and is available 24/7



# 2.0 System Models

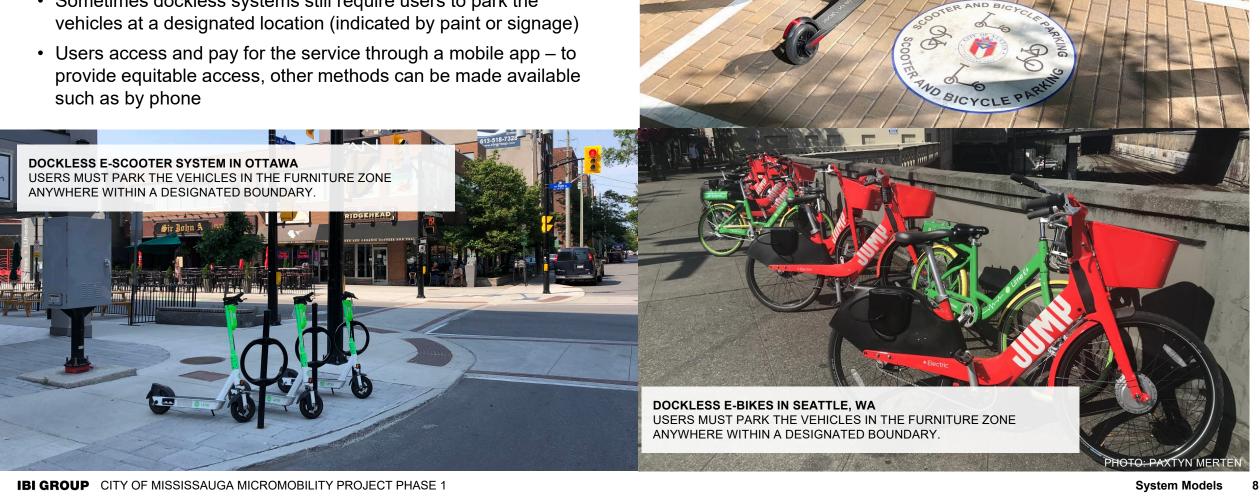
Most shared micromobility systems utilize one of three operating system models:





#### **DOCKLESS SYSTEM MODEL**

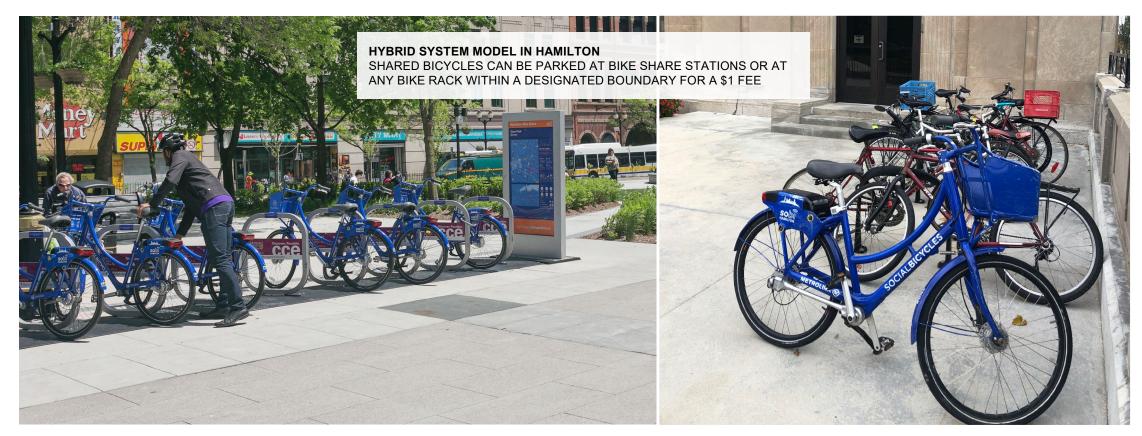
- Vehicles can be parked anywhere (typically in the furniture zone) within a designated boundary
- Often, users need to take and upload a photo of the properly parked vehicle to the app to help with compliance
- Sometimes dockless systems still require users to park the



DOCKLESS BIKE AND E-SCOOTER SYSTEM IN AUSTIN, TEXAS
USERS MUST PARK THE VEHICLES WITHIN PAINTED DESIGNATED LOCATION.

#### **HYBRID SYSTEM MODEL**

- Combines both docked and dockless functionality to meet micromobility needs
- Docking stations may be provided in the denser area of a city but, within a designated boundary, those same micromobility vehicles can be parked outside of a docking station, often for an added fee
- Users access and pay for the service at the station, through a mobile app, or using a member card/fob/code purchased online



# 3.0 Vehicle Types







#### **CONVENTIONAL BICYCLE**

- Compatible with any system or governance model
- Resembles a traditional bike but more heavy duty
- Designed for stability and comfort, suitable for riders of any skill level
- Can be equipped with location tracking equipment
- Costs approximately \$1,200

#### **ELECTRIC PEDAL-ASSIST BICYCLE**

- Compatible with any system or governance model
- Same features as a conventional bicycle but with an added battery and motor to assist with pedaling
- Charging requires dock-based infrastructure or operator to change batteries or solar (dockless)
- Costs approximately \$2,200

#### **ELECTRIC KICK-STYLE SCOOTER**

- Compatible with any governance model
- Much smaller and lighter than bicycles
- Smaller diameter wheels can be less stable on uneven terrain
- Costs approximately \$500

## 4.0 Governance Models

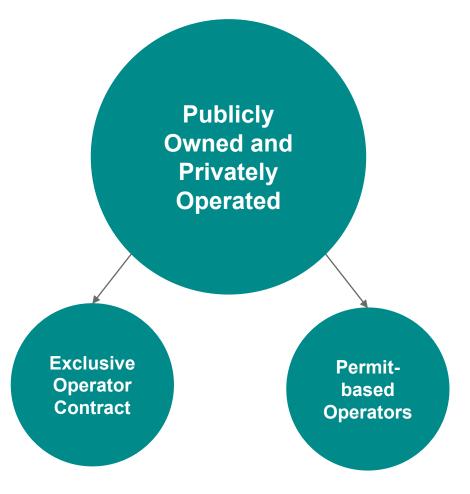
Most Micromobility systems use one of three governance models.

Publicly Owned and Publicly Operated

Most common among dock-based systems

Privately Owned and Privately Operated

Most common among dockless systems



## **5.0 Operational Considerations**

There are several operational considerations that apply to the evaluation of the system and governance models.

#### **Permit Considerations**

How can and should permits be used to guide operations?

#### **Municipal Oversight**

What level of oversight and IT involvement are required by municipal staff?

## **Expansion Approaches**

How is system expansion coordinated?

#### **Operator Retention**

How can we retain operators and provide service continuity?

#### **Enforcement Mechanisms**

What can be done to ensure operations are meeting requirements defined in the agreement?

## **Equity Considerations**

How can the system and governance model provide equitable access to micromobility vehicles?

#### **Funding Sources**

What funding sources are required and available?

#### Accessibility

What can be done to ensure that operations are meeting accessibility requirements?

## 6.0 Draft Evaluation Framework

## **Risk to the City**

Such as risk of not finding operators willing to adopt the business model, the risk of the service failing if an operator leaves, liability risk, financial risks, etc.;

## **Ability to Meet Performance Objectives**

Membership growth, vehicle usage, operating costs and revenues, flexibility of service area, vehicle trip types;

#### **Level of Administrative Overhead**

Which could be measured as potential number of full-time equivalent City staff required or potential cost to the City in providing direct operational funding support; and

## **Accessibility and Quality of Service**

The City of Mississauga places high value on accessibility and quality of services which should all be reflected in the preferred system and governance model.

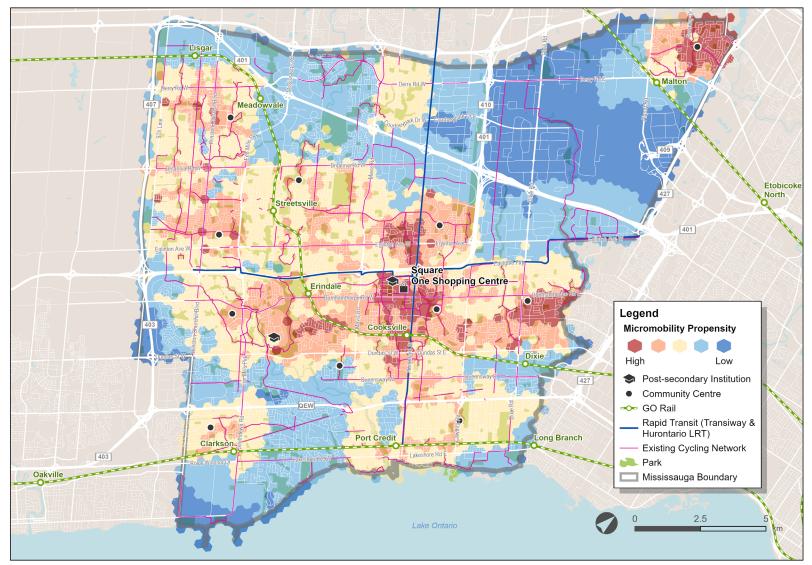
## 7.0 Potential Service Area

## **Propensity Analysis**

A micromobility propensity analysis demonstrates the relative likelihood of micromobility demand

Data	Source	Weight
Population density by traffic zone	TTS	2
Density of young people (20 – 35 years old) per traffic zone	TTS	1
Number of trips by bike or walking	TTS	2.5
Number of trips by transit	TTS	0.5
Number of zero car households	TTS	1
Number of jobs per traffic zone	TTS	0.5
Number of school trips (over the age of 16) per traffic zone	TTS	0.5
Number of trips under 5 km	TTS	0.5
Metres of bike infrastructure within one kilometre	City of Mississauga	0.75
Distance to MiWay Transitway and future Hurontario LRT (within 2 km)	City of Mississauga	0.5
Community centers (2 km radius)	City of Mississauga	0.5
Post-Secondary Institutions (2 km radius)	City of Mississauga	0.5
GO Stations within 2 km	Metrolinx	0.5

# Micromobility Propensity in Mississauga



# 8.0 Next Steps

- Finalize screening activities
  - System and Governance Models, and Vehicle Type
  - Regional Integration
  - Modal and Financial Impact
- Complete By-law review
- Continue to seek out feedback from other stakeholders

